



Putting You On The Right Track

Offering independent financial advice in all areas.

We provide impartial advice, tailored to you, whatever stage of life you may be at. Contact us to see how we can help.

Rosewood Wealth Management Ltd | 388 Brimington Road, Chesterfield, Derbyshire S41 0TF | 01246 932300

WWW.ROSEWOODWEALTH.CO.UK

Proud Sponsors of Cutthorpe Cricket Club

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Rosewood Wealth Management sponsors Cutthorpe Cricket Club

Rosewood Wealth Management is delighted to be the 2020-21 sponsor of Cutthorpe Cricket Club. Rosewood is a S41 business which share the Cutthorpe Cricket Club ethos of equity, development and support in the local community.

Cutthorpe Cricket Club is also thrilled to announce the signing of current Holland International fast bowler Paul Van Meekeren for the

2020-21 seasons. Paul is rated in the International T20 cricket top 50 and is a fantastic coup for the club.

It is an exciting time and the 2020-21 seasons will see Paul act as the first team coach and also mentor to the junior section. 'We are thrilled to have Paul coach our younger players this year, having a professional to inspire and develop their skills is an amazing opportunity for the club', says John McCollum,

Cutthorpe stalwart and Junior Co-Ordinator.

The next season at the Recreation Ground is shaping up to be an exciting campaign with Paul complementing the stoic experience and dynamic youth already intrinsic to the Cutthorpe 1st 11 line up. With Rosewood's backing, the club is looking forward to many successful days in the sunshine.



Rosewood Wealth Management

Based in the heart of Chesterfield, Rosewood Wealth Management offers client-centred, independent financial advice in all areas, including mortgages, investments, retirement advice, pensions, equity release, savings, wealth management, and insurance.

Not tied to one single product provider, Rosewood has access to the whole of the market and can advise and recommend any product from any provider. This means that the all-female team of Donna Robertson and Shannan Pool-Gorman can offer the best possible advice and solutions tailored exactly to each client's needs.

Business partners Donna and Shannan boast many years of experience in helping individuals with their financial requirements and have an enviable reputation within the industry. Caring and customer-focussed, they

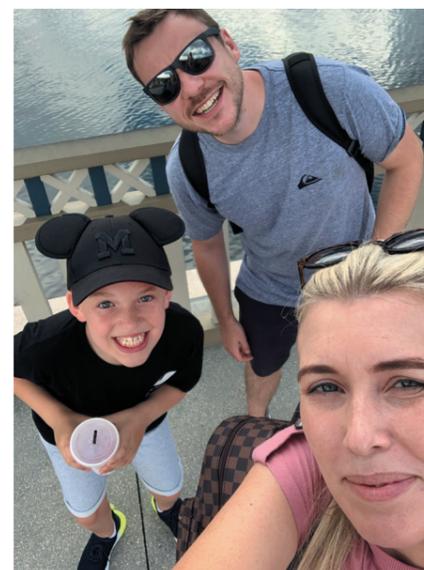
believe in forging strong client relationships and supporting each one of them in the various stages of their journey through life.

Donna said: "We always look at the complete picture of each client's circumstances to get an understanding of what requires consideration and what the individual needs are. We do this so that we can offer the best possible approach to achieve the financial goals in each case. Shannan and I established Rosewood Wealth Management with the firm belief that financial planning needed to go back to basics. Therefore, together as business partners and friends, we founded Rosewood upon the fundamental principles of personal, intimate support, and frank, honest advice tailored to the needs of every single client."

Totally dedicated to supporting the local community, Rosewood only uses local suppliers, wherever possible. The company is also the current sponsor of Cutthorpe Cricket Club.



What recent clients Natalie and Adam had to say about their Rosewood experience...



department. Rosewood seemed to be able to offer us that sought-after, personable approach to financial planning.

What was the outcome and what benefits did you feel directly? or How has your family benefited from the advice?

The direct outcomes have been a reduction in our current monthly mortgage repayment, coupled with a recent successful mortgage offer on a new property. We felt it was important to make these decisions with someone personally, rather than an online calculator. Our family feel comfortable making financial commitments which have been discussed by people, not spreadsheets.

Was the process clear and easy to understand?

The process has been clear and enjoyable from the start. The communication between Rosewood and ourselves has never required us to be financial-jargon busters, but, at the same time, has filled us with confidence on their ability to act in our best interests with lenders, insurers and solicitors.

What prompted you to get in touch with Rosewood Wealth?

As a young family, we felt we wanted to deal with a company where we would be looked after by a person not a

Did you feel Rosewood understood what was important to you?

Yes. Rosewood provided us a comfortable environment to share our goals, appetite for risk and what we enjoy in life. This provided us with a confidence that further advice and services always have these values in mind.

How did your interactions with Rosewood make you feel?

The interactions continue to be enjoyable - relaxed but professional. Rosewood have the ability to clarify, without making you feel inept, which is the reason that we have handed all of our financial history, plans and goals over to Rosewood to develop with us.

Would you recommend Rosewood Wealth to your friends and family?

We have recommended Rosewood to friends, family and colleagues based upon our experience. We hope that Rosewood continue to be a resounding success and we look forward to continuing our relationship with them for the foreseeable future.

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01246 932 200 | www.rosewoodwealth.co.uk



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